



You can email this form and all required supporting documents to [withdrawals@anzinvestments.co.nz](mailto:withdrawals@anzinvestments.co.nz). Alternatively, you can take them to any **ANZ branch**, or post them to **ANZ Investments, Freepost 324, PO Box 7149, Wellesley Street, Auckland, 1141**.

### 1. Your information

First name(s)

Surname

Investor number

Date of birth

Country of birth

Contact phone  Email

IRD number

Prescribed investor rate  10.5%  17.5%  28% (see [mflmutual.co.nz/pirupdate](http://mflmutual.co.nz/pirupdate) for help)

### 2. Withdrawing your investment

I wish to:

withdraw **all** of my investment

withdraw **part** of my investment \$

make a **regular** withdrawal of \$

Frequency for a regular withdrawal (please tick one of the available options):

Fortnightly  Monthly  Quarterly Starting

Bank  Branch  Account number  Suffix  (or deposit slip is attached)

Name of bank account holder:

(leave blank if a bank-encoded deposit slip is attached)

We can only pay your withdrawal amount to your New Zealand bank account, we can't pay third parties.

## 3. Identification

As part of your application, you must provide certified copies of your ID and proof of address. An ANZ staff member or an ANZ Investments approved financial adviser can verify these documents. Alternatively a Notary Public, Justice of the Peace, NZ lawyer, or other person who has legal authority can certify these documents before sending them to us. See [anz.co.nz/myid](http://anz.co.nz/myid) for more information.

If we need to ask you for further information, this will delay the processing of your application.

### Identity documents

Please provide us with:

**Option 1: ONE of these documents:**

- New Zealand passport  National ID card  
 Overseas passport (signed)  New Zealand firearms licence

**Option 2: A New Zealand driver licence AND ONE of these documents (must be dated within the last six months):**

- Non-ANZ Bank statement  Government Agency document (issued to you)  
 SuperGold Card  New Zealand Defence or Police Photo ID

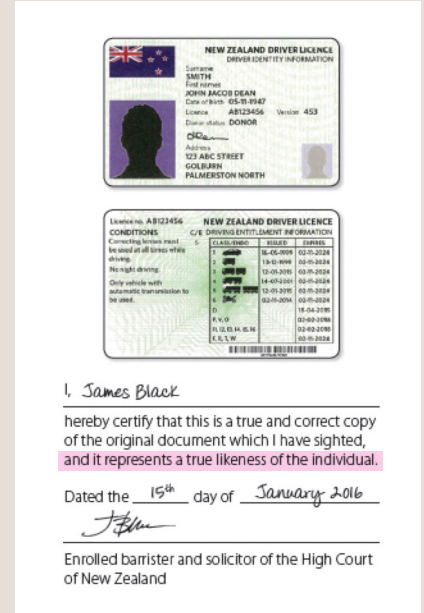
**Option 3: ONE form of primary non-photo ID**

- New Zealand full birth certificate  Certificate of New Zealand citizenship  
 Overseas birth certificate  Overseas citizenship certificate

AND

**ONE form of secondary photo ID**

- New Zealand driver licence  New Zealand Defence or Police Photo ID  
 International Driving Permit  18+ card or Kiwi Access Card



I, James Black

hereby certify that this is a true and correct copy of the original document which I have sighted, and it represents a true likeness of the individual.

Dated the 15<sup>th</sup> day of January 2016

*James Black*

Enrolled barrister and solicitor of the High Court of New Zealand

Here is an example of what your ID should look like when it's been certified correctly. Ensure the 'true likeness' wording is included.

### Proof of address

Please provide us with **ONE** of the below acceptable forms of address. The document must be dated within the last six months, addressed to you, and show your residential address.

- Utility bill  Non-ANZ Bank insurance document  Letter from an Education Institution (Primary/Secondary school letters must be signed by the principal)  
 Non-ANZ Bank statement  Car registration notification/demand  
 Government agency document  Electoral roll papers  
 Signed rental tenancy agreement  Electronic White/Yellow Pages

## 4. Your agreement

I agree to withdraw my investment as indicated above. If signed under power of attorney, that attorney confirms that he/she has not received notice of revocation of that power.

I understand that my funds continue to be invested, and may rise and fall in value, until the withdrawal is approved and payment is completed.

Signature

Date

## 5. What to expect next

- Once you've submitted your withdrawal application, you'll receive a text/email confirming it's been received and that we're checking all documents have been provided.
- If we require any additional information or documents we'll contact you using the mobile, email and/or postal address you have provided us.
- Once we have all the documents required we'll begin processing your application.
- If your application is approved we will send you a text/email with a confirmation.
- We aim to pay your withdrawal and show it in your MFL Mutual Scheme account in ANZ Internet Banking and goMoney within 10 business days if you give us all the information we need. If we have to ask for more information, this may cause delays in the processing of your withdrawal.
- The payment should be available in your account within three business days of the approval.

# MFL Mutual Fund

## INTERNAL USE – ANZ STAFF ONLY

I  (staff full name)

hereby verify that this is the original document.

Date

Signature

Staff job role

Branch name

Branch Stamp

Once completed – staff must scan this form and all required supporting documents in the checklist to [withdrawals@anzinvestments.co.nz](mailto:withdrawals@anzinvestments.co.nz)